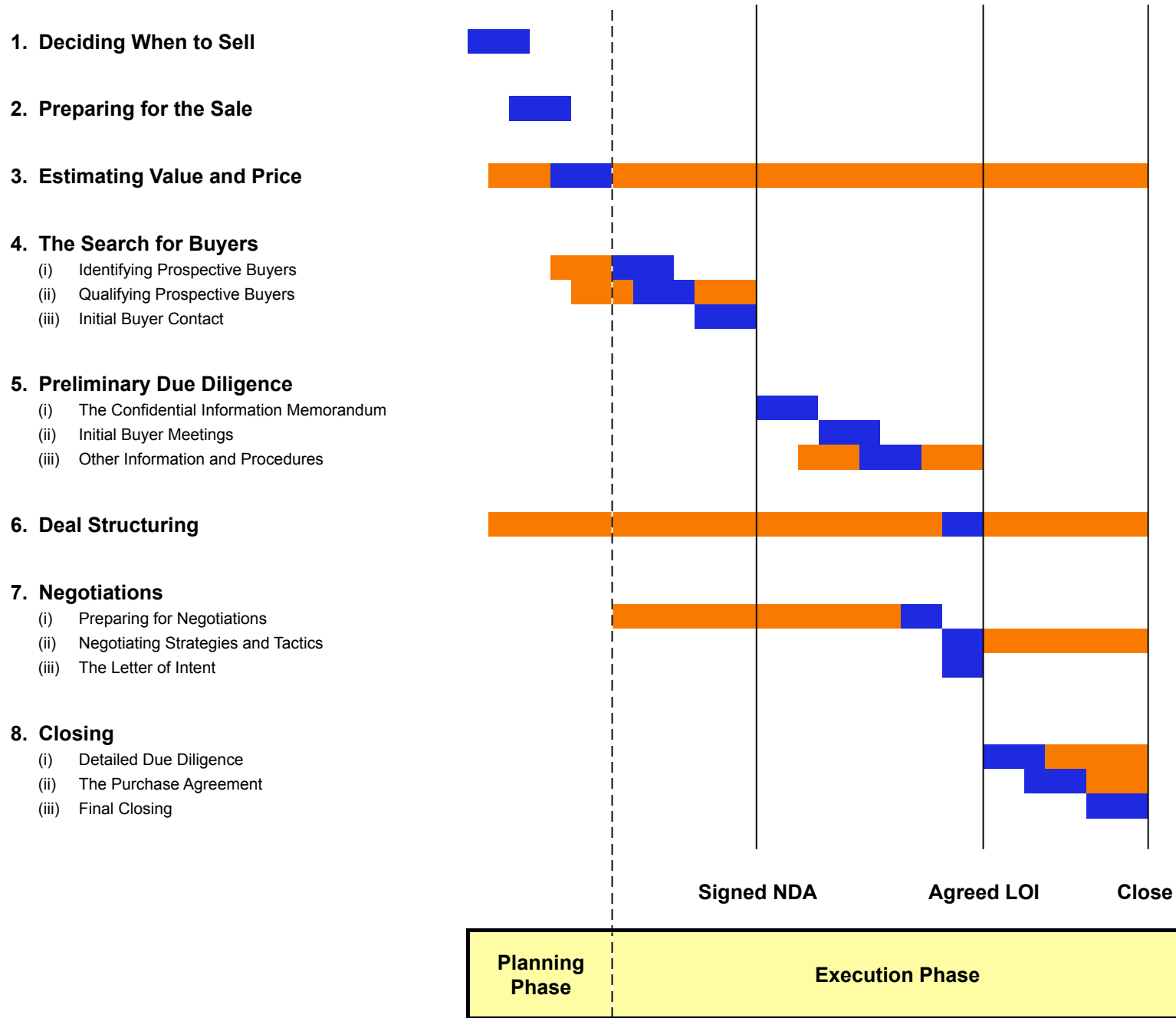


THE PRIVATE COMPANY SALE PROCESS: AN INTEGRATED VIEWPOINT



THE EFFECTIVE AUCTION: THE FOUNDATION FOR VALUE ENHANCEMENT REALIZATION

